

## ANCILLARY ADMINISTRATION FILINGS

1. SPF 1.0: Surviving Spouse, Children, Next of Kin, Legatees and Devisees
2. SPF 4.0: Application for Authority
3. SPF 4.1: Supplemental Application for Ancillary Administration
4. SPF 4.2: Fiduciary Bond
5. SPF 4.3: Waiver of Right to Administer
6. SPF 4.4: Notice of Citation of Hearing
7. SPF 4.5: Entry Appointing Fiduciary; Letters of Authority
8. Acceptance [R.C. 2109.02]

## VENUE [R. C. 2129.04]

1. Ohio county where nonresident decedent leaves property, or
2. Where a debtor of the decedent lives.

## APPOINTMENT

1. Ancillary executor if named in will [R.C. 2129.08]
2. Ancillary administrator if resident of county [R.C. 2129.08]
3. Residency requirements may apply under R.C. 2109.21.
4. Fiduciary bond requirements may apply under R.C. 2109.04.
5. Upon appointment of ancillary administration, the procedure is the same as the administration of estate of resident decedent, unless noted differently by statute. [R.C. 2129.10]

## FOREIGN RECORDS

1. Authenticated copies of a will and administration admitted of any other county, state or territory, may be admitted in the probate court where property is situated.

2. Probate of foreign will [R.C. 2129.07]
  - a. extracounty or extrastate administration [R.C. 2129.01]
  - b. any state or territory of the United States [R.C. 2129.05]
  - c. country other than the United States or territories of the United States may set forth in R.C. 2129.07 to R.C. 2129.30. [R.C. 2129.06]

## DUTIES OF ANCILLARY FIDUCIARY

1. Address claims [R.C. 2129.02]
2. Sell real and personal property [R.C. 2129.13]
3. Provide to domiciliary administrator, within five months of appointment, a certificate showing assets and liabilities
  - a. If administrator is unknown, then to the next of kin and court having jurisdiction of non-resident estate [R.C. 2129.15]
4. Distribute upon court approval personal property and proceeds of real estate sold by court order:
  - a. domiciliary administrator; or
  - b. persons entitled to receive [R.C. 2129.23]

## OTHER CONSIDERATIONS

1. Request for sale by foreign executor [R.C. 2129.25]
2. Sale by domicile fiduciary [R.C. 2129.14]
3. Trusts created by foreign wills [R.C. 2129.27]
4. Appointment by trustee under foreign will [R.C. 2129.30]
5. Transcript to be filed [R.C. 2129.17]
6. Determination of heirship [R.C. 2129.18]

